

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS**

Fixed Rate

As of January 1, 2005

Fiscal Year Ending June 30	Current Debt		
	<u>Interest</u>	<u>Principal (a)</u>	<u>Total</u>
2005	843,656,995.07	529,419,388.71	1,373,076,383.78 (b)
2006	1,629,666,638.75	1,314,970,000.00	2,944,636,638.75
2007	1,556,051,754.68	1,347,125,000.00	2,903,176,754.68
2008	1,485,386,831.68	1,502,848,078.31	2,988,234,909.99
2009	1,404,092,167.50	1,574,875,000.00	2,978,967,167.50
2010	1,318,870,361.30	1,634,875,000.00	2,953,745,361.30
2011	1,232,691,766.09	1,598,629,045.16	2,831,320,811.25
2012	1,143,102,388.69	1,246,490,000.00	2,389,592,388.69
2013	1,081,019,970.00	995,785,000.00	2,076,804,970.00
2014	1,032,657,658.39	898,410,000.00	1,931,067,658.39
2015	988,913,144.69	884,095,000.00	1,873,008,144.69
2016	942,509,388.96	786,760,000.00	1,729,269,388.96
2017	901,025,310.85	779,855,000.00	1,680,880,310.85
2018	861,180,297.23	812,480,000.00	1,673,660,297.23
2019	818,687,594.75	879,630,000.00	1,698,317,594.75
2020	773,233,301.00	966,395,000.00	1,739,628,301.00
2021	724,331,362.25	933,430,000.00	1,657,761,362.25
2022	676,422,648.50	1,103,060,000.00	1,779,482,648.50
2023	618,878,318.95	1,184,240,000.00	1,803,118,318.95
2024	559,634,093.11	1,073,070,000.00	1,632,704,093.11
2025	503,363,013.80	1,231,175,000.00	1,734,538,013.80
2026	442,070,065.09	1,148,680,000.00	1,590,750,065.09
2027	383,682,860.09	1,165,690,000.00	1,549,372,860.09
2028	323,844,482.84	1,221,390,000.00	1,545,234,482.84
2029	261,586,892.50	1,150,860,000.00	1,412,446,892.50
2030	200,943,197.00	1,294,955,000.00	1,495,898,197.00
2031	137,368,962.00	927,945,000.00	1,065,313,962.00
2032	91,992,965.00	809,945,000.00	901,937,965.00
2033	51,263,213.75	682,970,000.00	734,233,213.75
2034	17,365,982.50	396,190,000.00	413,555,982.50
Total	\$23,005,493,627.01	\$32,076,241,512.18	\$55,081,735,139.19

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from February 1, 2005 through June 30, 2005.

SOURCE: State of California, Office of the Treasurer.